

# TDIK

# FORTY UNDER FORTY

'24

Bund  
Institutioneller  
Investoren **bii.**



## CONTACT

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## PREFACE

Dear Prospect,

The following pages provide an overview of the German Institutional Investment Day „Tag der Institutionellen Kapitalanlage – TDIK“. The Conference will take place on June 6th 2024, in Frankfurt and will offer a program covering all areas of institutional asset management.

The event is being organized for the sixth time in a row by the Bund Institutioneller Investoren e. V. (bii), an association for the promotion of science & research as well as know-how and training/careers in the field of institutional investment. The bii has the particular task of promoting the professionalization of institutional investment in Germany through the exchange of information between its members and with legislators, supervisory authorities and partner associations within the scope of its possibilities. It strives to cooperate with institutions at national and international level.

## WE LOOK FORWARD TO SEEING YOU!



Michael Klauke-Werner



Thomas A. Jesch

The managing Board  
Members of the Bund  
Institutioneller Investoren

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## CONFERENCE VENUE AND AWARD CEREMONY

Topics are developed by the Bund Institutioneller Investoren (bii) together with the cooperation partners.

The event will begin with an opening keynote, followed by moderated panel discussions with top-class representatives of investors and managers. This will be followed by presentations, interviews and further panel discussions with generous breaks for networking.

Parallel to the day's program, deep dives (workshops) will be offered on various panel topics (eg. workshops on Multi Asset Strategies and Digitalization).

The young talents of institutional investment are particularly close to bii's heart. For this reason, the bii Awards "Forty under Forty" will be presented for the third time.

Presenter Inken Schönauer from the F.A.Z. will honor five award winners in each of eight categories together with the award partners and jury members.

**EQUITY | BONDS | ESG | DIGITALIZATION |  
PRIVATE EQUITY | REAL ESTATE | RISK  
MANAGEMENT | INFRASTRUCTURE**

For the second time, bii "Lifetime Achievement" Awards will be presented - to two outstanding personalities among asset managers and asset owners.



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## CONFERENCE VENUE AND AWARD CEREMONY - EXTRACT

### KEYNOTE: SOVEREIGN WEALTH FUNDS FOR RETIREMENT PROVISION

The real sustainability investing – The global view!

Investment leaders dialog: "Investment industry outlook 2024"

Innovative Living – „What matters to Millennials“?

Digitalization of real estate - solutions for portfolio holders!

RE returns in a difficult environment - which strategies lead to the desired result?

### KEYNOTE: AN INNOVATIVE AND EFFICIENT APPROACH TO MANAGED FUTURES

Generating and securing attractive returns in a market regime change!

Alternative Investments: Infrastructure

Development Fonds im Residential Sektor – eine neue Erfolgsstory!

Diamanten - ein realer Vermögenswert als institutionelle Assetklasse?

Private Equity – Which strategies fit into the institutional portfolio?

Blockchain, Metaverse, AI: Transformation of Generation Z into Generation Web3

bii Awards “Forty under Forty” and “Lifetime Achievement”

### KEYNOTE: DR. CAROLA RINKER ON "BALANCE SHEET MANIPULATION - WARNING SIGNALS FOR INVESTORS"

**BII “BALCONY BAR” @SPARK** (FINGERFOOD AND DRINKS)

**BII FUNDRAISER X MOMEM** - MUSEUM OF MODERN ELECTRONIC MUSIC

TDIK 2024 – DEEP DIVES (WORKSHOPS) - in parallel

MULTI ASSET  
STRATEGY

TIMBER

DEMOGRAPHIC  
TRENDS AND  
SOLUTIONS

DIGITALI-  
ZATION

COMMUNITY  
SOLAR USA

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## OPTIONS TO COOPERATE

<b>BENEFITS</b>	<b>PLATIN</b> (€7,500 net)	<b>GOLD</b> (€5,000 net)	<b>SILVER</b> (€2,500 net)
▪ Up to 30-minute presentation slot in the morning or participation in a panel discussion (up to 45 min.) in the morning	✓		
▪ Up to 30-minute presentation slot in the afternoon or participation in a panel discussion (up to 30 min.) in the afternoon		✓	
▪ 1 page advertisement / 1 page portrait in the special print edition of "bii Institutional News" + 6 months partnership free of charge	✓		
▪ Installation of a roll-up in the break area (max. width approx. 1.5m and max. height approx. 2m)	✓		
▪ Free participation of employees /guests	3/5	2/5	1/1
▪ Participation in the Balcony Bar at SPARK	3	2	
▪ Display of your company brochure	✓	✓	✓
▪ Naming as a cooperation partner in the context of conference communication	✓	✓	✓
▪ Unlimited additional tickets with 50% discount on the regular participation price	✓	✓	✓

Admission is free for institutional investor representatives and journalists. Investment solution providers and service providers pay €895 net for attendance.

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## FORTY UNTER FORTY – OPTIONS TO SPONSOR

The bii Awards "Forty under Forty" will be presented for the third time in 2024 to match the event focus. On the evening of the TDIK, the Award-Ceremony will take place. These awards honor the top young professionals in institutional investment and asset management. It is not companies that are honored, but the best young employees - of these, 5 in 8 categories. The "Forty under Forty".

For each category, there is a jury with at least four members, chaired by the sponsor of the respective category. The ceremony itself will be moderated by **Inken Schönauer**. The selection criteria for the winners of each category are:

- excellent technical expertise and education;
- early assumption of responsibility or current (challenging) area of responsibility;
- personal successes/successful projects;
- cooperative behavior at the interface between fund-/asset manager and investor-/investor side;
- Commitment to the industry beyond the job scope

### SPONSORING PACKAGES

**5,000.00 Euro (plus VAT, if applicable) per category - this includes the 5 high-quality award trophies per category, presentation by a representative of the award sponsor, digital and physical branding of the award sponsor in the event documents/at the award ceremony.**

***Inken Schönauer*** began her professional career in 1999 at the "Börsen-Zeitung" in Frankfurt. She reported from London for "Die Welt" and was subsequently a correspondent for "Börsen-Zeitung" in Düsseldorf. As editor-in-chief, she was responsible for the dfv media group's "Euro Finance Magazin" for several years. Since 2019, Inken Schönauer has headed the "Finance" department at Frankfurter Allgemeine Zeitung.



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## IMPRESSIONS - TDIK 2023



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### SPONSORS AND PARTNERS:

#### PLATIN



**polen  
capital**

#### GOLD



### MEDIA PARTNER:



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Disclaimer: All details are preliminary, please consider the dates on the first page. All offers for sponsorship packages, tickets and panel seats are subject to availability.